

ELECTRONICALLY FILED

May 8, 2007

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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust
 Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	) Chapter 11
Debtor.)
In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor.)
In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
Debtor.)
In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
Debtor.)
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.)

Affects) Date: May 31, 2007
) Time: 9:30 a.m.

☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

**SUPPLEMENTAL CERTIFICATE OF SERVICE RE: MOTION FOR ORDER APPROVING
 STIPULATION BETWEEN THE USACM LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST
 DEED FUND, LLC ON OVERBID ALLOCATION AND PLAN COMPROMISE PURSUANT TO
 FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(a) (AFFECTS DEBTORS USA COMMERCIAL
 MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1
2 I HEREBY CERTIFY that on the 4th of May, 2007, I served the following document:

3 **MOTION FOR ORDER APPROVING STIPULATION BETWEEN THE USACM LIQUIDATING TRUST**
4 **AND USA CAPITAL FIRST TRUST DEED FUND, LLC ON OVERBID ALLOCATION AND PLAN**
5 **COMPROMISE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(a) (AFFECTS**
DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED
FUND, LLC)

6
7 I served the above named document(s) by the following means to the persons as listed
8 below:

- 9 ☐ a. ECF System.
- 10 ☒ b. United States mail, postage full prepaid to the following: See Attached
11 Rider
- 12 ☐ c. Personal service.

13 I personally delivered the documents to the persons at these addresses:

- 14 ☐ For a party represented by an attorney, delivery was made by handing the
15 document(s) at the attorney's office with a clerk or other person in charge,
16 or if no one is in charge, by leaving the document(s) in a conspicuous
17 place in the office.
- 18 ☐ For a party, delivery was made by handing the document(s) to the party or
19 by leaving the document(s) at the person's dwelling house or usual place
20 of abode with someone of suitable age and discretion residing there.

- 21 ☐ d. By direct email to:

22 Based upon the written agreement of the parties to accept service by email or
23 a court order, I caused the document(s) to be sent to the persons at the email
24 addresses listed below. I did not receive, within a reasonable time after the
25 transmission, any electronic message or other indication that the transmission
26 was unsuccessful.
27
28

☐ e. **By fax transmission.**

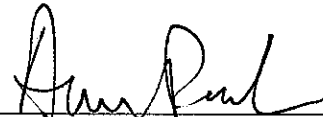
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 8th day of May, 2007.



Andrew M. Parlen, a Member of
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